

Your

Punta Gorda Rotary Foundation



Punta Gorda

The Rotary Club of Punta Gorda and Rotary Club Charitable and Education Foundation support our community year-round with special projects, grants to charitable groups, scholarships, and emergency funds.

Please join us in making a difference!

<http://www.puntagordarotary.com/>



Community Beach Project



**ROTARY:
MAKING A
DIFFERENCE**

Annual Update - 6/30/19

The Punta Gorda Rotary Charitable and Educational Foundation recognized as tax-exempt by the IRS under Section 501(c)(3) Tax ID 65-0291703. It is also licensed in the State of Florida (# CH17009). A copy of the official registration and financial information may be obtained from the Division of Consumer Services by calling toll-free with the state. Registration does not imply endorsement, approval, or recommendation by the state. 1-800-HELP-FLA (425-7352), www.floridaconsumerhelp.com.

Punta Gorda Rotary Foundation Annual Update – 6/30/19

Here is a quick update on your Foundation:

Grant History

| <u>2015-16</u> | <u>2016-2017</u> | <u>2017-2018</u> |
|----------------|------------------|------------------|
| \$30,670 | \$38,868 | \$52,275 |

This Year 2018-2019

- Grants Awarded from:
 - The Foundation Endowment – **\$39,980**
 - Pass Through Donations - **8,489**
- Total Grants Awarded - **\$ 48,469**

The Fund Balance (6/30/19)

- Invested Funds: **\$488,821**
- Cash & Receivables: **19,958**
- Total **\$508,779**

Fundraising:

This year's Testimonial Dinner, led by Rotarian Jim Sanders netted almost \$6,000 for our charitable causes, while honoring John Davidson, Executive Director of Crossroad Hope Academy.

Also, our Club's **Taste of Punta Gorda Fundraiser** was a tremendous success, raising over \$38,000. Thanks go to the hard work of Punta Gorda Rotarians and friends under the great leadership of event Chairperson James Williams.

In addition to the regular receipts of proceeds from the **Testimonial Dinner** and the **Taste of Punta Gorda**, the Foundation also benefitted from gifts totaling almost \$8,500 from Punta Gorda Rotarians and others. These donations were passed through to other designated charitable organizations

NEW - TRF Matching Challenge:

This year, the Foundation Trustees offered a matching challenge to newer Punta Gorda Rotarians as an incentive to become Paul Harris Sustaining Members of The Rotary (International) Foundation. Accepting the challenge were Rotarians Kevin Knight and Tim Doty, whose initial donations to TRF were matched by the Punta Gorda Rotary Foundation.

4th Quarter Grants Awarded:

The following grants were awarded at the 4th Quarter Grant cycle meeting on June 25:

| | |
|----------------------------|----------------|
| A. Youth Service | |
| ▪ CLEF | \$ 500 |
| ▪ Do the Right Thing | 500 |
| ▪ Police/Youth Basketball | 500 |
| B. Vocational Service | |
| ▪ Compass Center | 1,000 |
| C. Community Service | |
| ▪ Military Heritage Museum | 3,900* |
| D. International Service | |
| ▪ Haiti Water Project | 1,000 |
| E. Rotary Foundation | |
| ▪ Annual Fund - EREY | 1,000 |
| ▪ Polio Plus Program | <u>500</u> |
| Total | \$8,900 |

*An additional grant in the amount of \$3,900 for the Military Heritage Museum was approved for the 2019-20 year.

For a complete history of recent years' grants, refer to the attached page.

Warm Rotary Regards,

Board of Trustees:

Punta Gorda Rotary Foundation

| | | |
|----------------------------------|---------------------------------|--------------------------------------|
| <i>Robin Adair</i> | <i>Rosa Benghtt</i> | <i>John Dzurak, (Vice President)</i> |
| <i>Craig Esterly (President)</i> | <i>Brad Gamblin</i> | <i>Steve Goettler (Secretary)</i> |
| <i>Laura Knutson (Treasurer)</i> | <i>Rex Koch (Audit Chr.)</i> | <i>Skip Mansfield</i> |
| <i>George Miller</i> | <i>John Tiller (Invest Chr)</i> | <i>James Williams</i> |

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**Punta Gorda Rotary Foundation Grant Activity
2018-2019**

Fund Grants

Pass Through

| | | | |
|-----------------------------|---------------|--------------|------------------------------------|
| I. Community Service | 2,500 | | Paint Your Heart Out (Renovations) |
| | 500 | | Jesus Loves You Ministry |
| | 2,500 | | Harry Chapin Food Bank |
| | 500 | | Historical Society - Women's Clb. |
| | 500 | | CARE |
| | 250 | | Charlotte Behavioral Health |
| | 407 | | Elementary School Dictionaries |
| | | 772 | Peace River Wildlife Center |
| | | 536 | Last Straw Campaign |
| | 3,900 | | Military History Museum |
| Subtotal | 11,057 | 1,308 | |

| | | | |
|---------------------------|---------------|--------------|--------------------------------|
| II. Youth Programs | 500 | | Rotary Camp Florida |
| | 1,000 | | Crossroads Hope Academy |
| | 500 | 1,428 | Homeless Childrens Gap Fund |
| | 500 | 500 | Charlotte Symphony |
| | 500 | | Center4Truth |
| | 500 | | Project Graduation - CHS |
| | 500 | | Charlotte Local Education Fdn. |
| | 500 | | Do the Right Thing |
| | 500 | | Police/Youth Basketball |
| | | | Youth Committee |
| | 5,948 | | Youth Exchange |
| | 541 | | Student/Mo. |
| | 3,047 | | Scholarships |
| | 500 | | Interact |
| | 1,480 | | S4TL |
| | 700 | 250 | RYLA |
| | 227 | | Other |
| Subtotal | 17,443 | 2,178 | |

| | | | |
|---------------------------|--------------|--------------|-----------------------------|
| III. International | 1,000 | | Shelter Box |
| | 500 | | Rotary Health - Guatemala |
| | 3,450 | 2,313 | Water for Life - Mozambique |
| | | 570 | Honduran Orphanage |
| | 1,000 | | Haiti Water Project |
| Subtotal | 5,950 | 2,883 | |

| | | | |
|------------------------------|--------------|--------------|---------------|
| IV. Rotary Foundation | 1,000 | 2,120 | RI Foundation |
| | 500 | | Polio Plus |
| Subtotal | 1,500 | 2,120 | |

| | | | |
|------------------------------|--------------|--|--------------------------|
| V. Emergency/Continge | 1,000 | | Meals of Hope Carolina |
| | 1,000 | | Hurricane Michael Relief |
| Subtotal | 2,000 | | |

| | | | |
|-------------------------------|--------------|--|---------------------------------|
| VI. Vocational Service | 910 | | Char. Tech College - Nurse Pins |
| | 120 | | Char. Tech College -Scholarship |
| | 1,000 | | Compass Center |
| Subtotal | 2,030 | | |

| | | | |
|--------------|-----------------|----------------|--|
| Total | \$39,980 | \$8,489 | |
|--------------|-----------------|----------------|--|